

### Allen Financial Insurance Group 13880 N. Northsight Blvd., Suite C109 | Scottsdale, AZ 85260 Questions? Please Call 800.874-9191

BUSIN	ESS OWNERS PO	LICY (BOP) APPLICA	ATION	
Your Name			Date	
Company Name				
Address				
City	tate (or Province)	Country		ZIP
Phone Number ( ) Fa	ax Number ( )		Email	
Date new coverage needs to be effective//			For internal use only. Email	l address will never be sold or shared
DESCRIBE YOUR BUSINESS				
Legal Entity • Corporation • Limited Liability Company • Please provide a complete description of your business	_			
Annual Sales/Receipts \$ Yea	ar Business Purchased/Be	gan	Federal Employer ID Number	
Are there any other businesses that are owned or operated by y				(If applicable
Number of employees Full-time: Part-time	e:	I		
PROPERTY AND COVERAGE INFORMATION		COVERAGE REQUESTED		
Please tell us about each of your locations.		General Liability Limits: C	1M/2M ○ 2M/4M	
(Copy this section and complete for each additional location, use as many page		For this building, are you th		
How many stories? Location Number:	of	O Deductible: (check only or	ne) 🔾 \$500 🔾 \$1,000 🔾 \$2	2,500 ○ \$5,000
Location Address: Same as the company address: $\bigcirc$ <b>Yes</b> $\bigcirc$ If <b>No</b> , please enter the building address:	No	Building Replacement Cos		\$
Street:		Tenant's Improvements an Business Contents:	d Betterment:	\$
City: County: Sta		(Indicate the cost to replace with	new equipment in the event of a total lo	oss)
Square Feet Occupied: sq. ft. What year was the build	·	Radiograph Equipment Orthodontia Operatorio Number Of Chairs:	es: (furniture, equipment, instruments)	\$ \$
If older than 20 years, please enter the year any updates were r Re-wired Re-roofed Re-plumbed HVA		All Other Orthodontia I Laboratory Equipment	Equipment:	\$ \$
Approx. total building sq. ft.:		Office/Waiting Room F Anesthesia Related Eq		\$
Are there other businesses in the same building? • Yes • N	lo	Other (please describe):		\$
If <b>Yes</b> , please provide a complete description of the other busin		TOTAL BUSINESS CONTEN		\$
		ADDITIONAL INTERESTS (I	MORTGAGE, LOSS, PAYEE, ADDIT	IONAL INSUREDS)
Please check the type of building construction (check only one):	) Frame	Name:		
○ Joisted Masonry ○ Non-Combustible ○ Masonry Non-Comb		Address:		
Is your building 100% sprinklered? • Yes • No		Relationship With Insured:		

If you have any questions please call 800.874-9191

BOP 200 02/19 AFIG-BOP 02/19

## **BUSINESS OWNERS POLICY (BOP) APPLICATION**

UMBRELLA LIABILITY
This coverage provides your firm additional liability protection.
Please choose one coverage amount: O \$1M O \$2M O Greater than \$2M O Do not quote umbrella
Desired Effective Date://
EMPLOYMENT RETIREMENT INCOME SECURITY ACT (ERISA)
Do you have a retirement plan for your employees?  O Yes O No
Welfare & Retirement Fund Coverage (ERISA): \$ Bond limit (limit equal to 10% of fund balance)
Official Name Of Retirement Plan:
Desired Effective Date:/
COMMERCIAL AUTO
Does the insured have a commercial auto policy in force? $\bigcirc$ <b>Yes</b> $\bigcirc$ <b>No</b> What is the maximum radius of operation?
If $No$ , do any employees use their personal autos or hired/rental vehicles for part of their job responsibilities? $O$ Yes $O$ No
If Yes, select all that apply. Driving involves: O Time constraints O Delivery O Student or youth transportation O Outside sales O Routine errands O Other
How many of the employees regularly using their personal autos are < = 25 years of age?
Indicate the control measures in place: (select all that apply)
O Employees carry personal auto insurance liability of at least 100/300/50 (\$100,00/\$300,000/\$50,000 split) or \$300,000 CSL (Combined Single Limit)
O Written guidelines requiring minimum age and driving experience before allowing use of personal vehicles in the course of the business
O Drivers' MRVs are on file and checked anually to be insured O Other O No control measure in place
CLAIMS INFORMATION:
Within the past five years have you had any claims on any line of coverage for which you are applying? • Yes • No (If Yes, please attach a separate page with claim detail, payment amount, and status of the claim.)
APPLICATION FRAUD WARNING
Any person who knowingly and with the intent to defraud any insurance company or another person files an application containing materially false information, or conceals for the purpose of misleading, information concerning any fact material there to, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and (NY: substantial) civil penalties.
<b>Duty of Disclosure:</b> In addition to providing all basic information necessary to enable us to place the risk, you must ensure that you are complying with your legal duty of disclosure of all material matters relating to the risk. In particular, you must satisfy yourself as to the accuracy and completeness of the information you provide the insurers. In this respect, you must provid all information relating to the risk whether favorable or not, which would influence the judgment of prudent insurer in determining whether they will take the risk, and, if so, for what premium and on what terms. If all such information is not disclosed by you, insurers have the right to void the contract from its commencement, which may lead to claims not being met.
Signature Date

BOP 200 02/19 AFIG-BOP 02/19

PLEASE SIGN AND DATE IN INK

### **Allen Financial Insurance Group**

13880 N. Northsight Blvd., Suite C109 | Scottsdale, AZ 85260 Toll Free: (800) 874-9191 Fax: (602) 992-8327

Contact Us: www.eggroup.com

## **EVENT / PARTY PLANNERS & COORDINATORS QUESTIONNAIRE**

- NOTE: This questionnaire is to be submitted along with the following completed forms:
  - o ACORD Applicant Information Application 125
  - o ACORD Commercial General Liability Section 126
  - ACORD Applications for other requested coverages: Business Auto, Property, Garage, Crime, Inland Marine, Umbrella/Excess Liability

GENERAL INFORMATION			
Name of Insured (Applie			
Address of Insured (Appl	icant):		
2. Website:			
3. FEIN:			
	% of annual receipts by type of		
EVENT	PERCENT	EVENT	PERCENT
After Show Parties		Gun Shows	
Auto and RV Shows/Events Animal Shows	Static Non-Static	Meetings/Seminars Motorsports Events	
Athletic Events/Contests *		Open Houses Parades	
Baby or Wedding Showers			<u> </u>
		Parties – Type: Anniversary Birthday Dinner Holiday New Year Office Sporting Event Themed	
Bar/Bat Mitzvahs,		VIP	<u> </u>
Baptisms, Quinceañera		Other:	<u> </u>
Boat Shows		Political Gatherings, Events or Marches *	
Cannabis Related Events		Product Promotion and Demos	
Charity Dinners/Events		Recitals	
Cocktail Receptions		Religious Events	
Concerts		Speaking Engagements	
Conventions/Trade Shows *		Theatre or Movie Showing/Premier Event	
Corporate Parties		Touring Events	
Fashion Shows		Travel/Reward Trips	
Festivals *	Art, Community & Cultural Food, Wine, Beer & Spirits	Weddings and Wedding Receptions	

MUSICAL EVENTS				
Event Music Type *	Percentage	Event Music Type *	Percentage	
Alternative		Gothic		
Bluegrass		Hard Rock		
Classical or Chamber		Heavy Metal		
Country Western		Hip Hop		
EDM		Jazz		
Electronica		Rap		
Gospel		R&B		
Соорог		1(0)		
5. Number of event dates Number of event dates Average attendance pe Maximum daily attenda Average length of even	r event: nce per event:			
6 Total appual receipts/se				
6. Total annual receipts/sa Total annual cost of sub Total annual payroll: Total number of employ	ocontractors:			
7. Is applicant involved in If yes, describe:	other operations or businesses? _	Yes No		
8. Services Provided (Indi				
Additional Services	Performed by Applicant & Employees	Provided by Subcontractors who are hired by applicant	This service is not provided	
Amusement Ride/Attraction				
Bleachers				
Booking Agent				
Catering – Food		-		
Catering – Liquor Only –				
Bartender Service				
Consulting Only – No other				
services provided				
Exhibit/Stage Construction	<del></del>			
Exhibit/Stage Design				
Fireworks				
Shuttles				
Stage Lighting & Audio				
9. If work is subcontracted:  Are certificates of insurance required from all subcontractors/vendors?  Is applicant added as additional insured on subcontractor's policy?  Are limits of liability on subcontractor's policy \$1,000,000 per occurrence or more?  Will applicant ever use UN-insured subcontractors to provide products or services for this event?  Yes \[  No				
10. Hold Harmless Agreements:  Do you (the Applicant) use a standard client contract which outlines the specific responsibilities of the Applicant?  Do others hold Applicant harmless?  Does Applicant agree to hold third parties harmless?  Does Applicant assume, by contract or verbally, responsibility for any injury or damage that may occur during an event?  Yes No				
<ol> <li>Does Applicant have W Does Applicant lease e</li> </ol>	orker's Compensation coverage mployees?	in force?	☐ Yes ☐ No ☐ Yes ☐ No	

12.	Does Applicant have Professional Liability in force?	☐ Yes ☐ No
13.	Are you responsible for security at the events?	☐ Yes ☐ No
	If yes, please complete the Security Section of this questionnaire.	
	n yoo, place complete and cooling contains quotientians.	
14.	Are medical facilities/ambulances ever provided at event(s)?	
15.	Do you ever have remote parking?	☐ Yes ☐ No
CON	ITRACTUAL INFORMATION	
16.	Who has authority to sign contracts on behalf of the proposed named insured and what is the re-	eview process?
17.	In there a system in place for obtaining cortificates of incurance where applicable?	☐ Yes ☐ No
17.	Is there a system in place for obtaining certificates of insurance where applicable?	Tes NO
	If yes, who reviews certificates on behalf of named insured? What is the minimum limit of general liability coverage requested from each subcontractor?	
	virial is the minimum limit of general hability coverage requested from each subcontractor?	
Α.	EMPLOYEE BENEFITS LIABILITY (Please complete this section if you need a quote for Employee Benefits Liability Coverage. If you do not need Employee Benefits Liability, please skip this section and continue to the next section.)	a quote for
1.	Is there a designated person or department that handles employee benefits enrollment?	☐ Yes ☐ No
2.	Number of employees under employee benefit program administered in the U.S. or Canada:	
2	On antianal appellment items is a signed appendance/rejection need collected?	□Vee □Ne
3.	On optional enrollment items, is a signed acceptance/rejection page collected?	Yes No
	If yes, is the signed acceptance or rejection retained in the employee's personnel file?	∐ Yes ∐ No
4.	Are all benefits available to all employees?	☐ Yes ☐ No
5.	Has any error and omission loss ever been sustained or is any such claim pending?	Yes No
В.	LIQUOR LIABILITY  (Please complete this section if you need a quote for Liquor Liability Coverage. If you do not need a quote for please skip this section and continue to the next section.)	Liquor Liability,
1.	Alcoholic beverages sold by subcontracted vendors?	☐ Yes ☐ No
	If yes, does vendor provide a Certificate of Insurance for Liquor Liability naming you as an	
	additional insured?	☐ Yes ☐ No
	If yes, please attach.	
2.	Is alcohol sold by the Insured/applicant?	☐ Yes ☐ No
	If yes, please complete the remainder of Section B.	
3.	Name on liquor license:	
4.	Liquor license number: Class of license:	
5.	Has applicant's liquor license ever been revoked or suspended?	☐ Yes ☐ No
	If yes, please explain:	
	j	
6.	Has applicant incurred claims for liquor liability during the last 3 years?	☐ Yes ☐ No
	If yes, please explain:	
	j, p	
7.	Has any insurer cancelled or non-renewed coverage during the last 3 years?	☐ Yes ☐ No
	If yes, please explain:	

8.	Has applicant ever been fined by Alcoholic Beverage Control or another governmental regulator?	?  Yes	☐ No
	If yes, please explain:	_ <del></del>	_
	<b>y</b>		
9.	Type of beverages sold:		
<u> </u>			
10.	Annual Gross Sales:		
10.	Liquor Sales \$		
	Food Sales \$		
	Other \$		
	Other \$		
4.4	And the state of the same about the boundary of the same of the sa		
11.	Are patrons allowed to carry alcoholic beverages onto the premises?	☐ Yes	☐ No
	If yes, what type?		
12.	Do you exercise the right of search and seizure of contraband items?	☐ Yes	☐ No
	If yes, how do you notify the public of this?		
13.	Do you maintain security personnel at entry check points?	☐ Yes	☐ No
	If yes, what type?		
14.	Are the alcohol sales and consumption contained within one fixed site or are booths/stands locat	ed	
	throughout the event site?	☐ Yes	No
			_
15.	Number of servers used?		
	Professional?  Yes No Explain:		
	Volunteer? Yes No Explain:		
16.	Do the servers receive any type of alcohol awareness training?	☐ Yes	☐ No
	If yes, please explain:		
	(attach training manuals used)		
	· · · · · · · · · · · · · · · · · · ·		
17.	Median age of liquor customers:		
18.	Explain how ID's are checked:		
19.	Are uniformed police officers present at the site of alcohol sales?	☐ Yes	□No
10.	If yes, how many?		
	Are undercover police officers present?	☐ Yes	No
		☐ 162	
	If yes, how many?	□ Vaa	□ Na
	Are private security officers present?	☐ Yes	☐ No
	If yes, how many?		
20.	Are rules and regulations clearly displayed for patrons viewing?	☐ Yes	☐ No
	Describe:		
21.	In what size of container is the alcoholic beverage served?   Cup oz.   Pitcher		
	Other		
22.	Is there a limit placed on the quantity of alcoholic beverages purchased at one time?	☐ Yes	☐ No
	Explain:		
23.	Is the parking area patrolled to prevent intoxicated drivers from leaving the premises?	☐ Yes	No
	Explain:		
	r -   <del></del>		
24.	Is there any type of designated driver program?	☐ Yes	No
	Explain:		

25.	Is there any other underlying liquor liability coverage being provided?		
	Explain:		
26.	Will there be additional limits of liquor liability purchased?		
	If yes, what is the additional limit?		
	OF CURITY COVERAGE		
C.	SECURITY COVERAGE (Complete only if security is the responsibility of the insured.)		
	(Complete only it security is the responsibility of the insured.)		
PART			
1.	Who is primarily responsible (via contract) for liability coverage for security personnel?		
_ · ·	☐ Insured ☐ Municipality ☐ Subcontractor		
	Number of security personnel on staff:		
	Number of security supervisors:		
	Number on premises:		
	Number off premises:		
2.	Do any security personnel carry a firearm as part of their equipment while on duty?		
	If yes, number of armed security personnel:		
3.	Are the security persons employed or contracted?		
	("Employed" means the individual is being paid and supervised directly by the insured. "Contract" means the		
	existence of a written contract with another entity for security services that has insurance coverage separate from the insured's policy for security liability.)		
Note:			
110101	If "Contracted," please answer Section C., Part I, III, and IV.		
	in Contraction, produce another Costlett C., i are i, iii, and iv.		
4.	If applicable, please provide the estimated payroll for employed security persons.		
5.	Total maximum hours per day permitted at this and all other places of employment:		
	Total maximum hours per week?		
6.	What are the staffing guidelines per number of patrons?		
7.	Are the guidelines determined by:		
	Industry standard?		
	Other (please describe):		
DADT	II.		
PART	III:		
8.	Is there a pre-employment screening procedure?		
0.	If yes, please describe:		
	ii yee, picaec describe.		
9.	Does the procedure include contacting previous employers over the previous five years?		
10.	Do you contact at least three personal references?		
	<u> </u>		
11.	Is a psychological screening profile used?		
	If "yes," what type:		
12.	Is a criminal background check made?		
	If "yes," what agency is used for the criminal background check?		
40			
13.	Is completion of a minimum 20 hours initial training program required before deployment?		

14.	Who conducts the training and what are the trainers qualifications:		
15.	Is a minimum of 10 hours on-site training required?	☐ Yes [	☐ No
16.	Is a minimum of 4 hours of annual refresher or continuing education training planned and conduct security employee?	ted for ea Yes [	_
17.	Is each security person given a personal copy of the training/safety manual?  If "yes," has each security person given the park written acknowledgment of the policies and contains.	☐ Yes [ ents? ☐ Yes [	□ No
NOTE:	PLEASE INCLUDE A COPY OF THE MANUAL & A SAMPLE OF THE WRITTEN ACKNOWLED		
PART	III:		
18.	Are the security personnel in uniform?	☐ Yes [	No
19.	Are guards equipped for constant communication during event (i.e. radios)?	☐ Yes [	□No
PART	IV:		
20.	Date the contracting company began business:		
21.	Is there a written agreement with contracting company?  If "yes," please enclose a complete copy of the written agreement and certificate of insurance.	☐ Yes [	No
D. F	PYROTECHNICS  (Please complete this section if you need a quote for Pyrotechnics Coverage. If you do not need a quote for Pyroskip this section and continue to the next section.)	otechnics, µ	olease
1.	Limit of liability requested: \$1,000,000 Other:		
2.	Description of Events:		
3.	Location of Events: City Sta	te	Zip
4.	Dates of Events:		
5.	Who is the Authority having jurisdiction over the use of pyrotechnics at the facility?  Local Fire Department  State Fire Marshal  Other (please list):		
6.	What permit process must be followed prior to use of pyrotechnics at the facility:		
7.	Have you staged pyrotechnic displays before?	☐ Yes	□No
	ete this section if the Pyrotechnics Operator is a Contractor.		
Joinpi	ote this section if the r groteenings operator is a contractor.		
	(a) Name:		
	(b) Is there an agreement with the contractor?  If yes, please provide a copy of the agreement.	☐ Yes	☐ No
	(c) Will liability coverage be provided by the pyrotechnics contractor?  If yes, please indicate limits of coverage provided:  \$\Begin{array}{c} \text{Standard} \text{Standard} \text{Other:} O	Yes	□ No
	Please attach a copy of certificate of insurance including any additional insured listing	•	

	(d) Do you confirm that the contractor has secured the proper pyrotechnic permits for each	event? ☐ Yes ☐ No
	(e) Describe what fire prevention and suppression measures are taken to support the pyrot firing process:	echnic loading and
8.	Do you ever have events indoors with pyrotechnics?	☐ Yes ☐ No
9.	Are the events in compliance with NFPA 1123 or 1126 (Code for Fireworks Display)?	☐ Yes ☐ No
10.	Is there fencing to keep spectators away from restricted areas during the fireworks shooting?  If yes, distance of spectator fencing from launch site:	☐ Yes ☐ No
11.	Distance of spectator parking area from launch site:  Distance of closest building or structure from launch site:  Will there be firefighting equipment on site during the event?	☐ Yes ☐ No
12.	If no firefighting equipment on site, give distance to nearest fire station:	
13.	Will you have an ambulance on site?  If no, (a) what is the estimated response time of an ambulance?  (b) distance to nearest medical facility:	☐ Yes ☐ No
E.	TRANSPORTATION	
1.	Does the promoter own any vehicles?  If yes, please provide a completed ACORD Auto Application including Auto Schedule.	☐ Yes ☐ No
2.	Does the promoter allow the use of employees' personal autos for company business?  If yes, number of people employed by the promoter:	☐ Yes ☐ No
3.	Does the promoter rent vehicles?  If yes, is rental coverage purchased from the rental agency?  Estimated number of rental days:	☐ Yes ☐ No ☐ Yes ☐ No
	General description of the exposure (transport VIP's and/or guests, employees run errands, contracted transportation, hauling):	etc., rental/lease,
4.	Is shuttle service provided?	☐ Yes ☐ No
5.	Are all drivers covered by workers' compensation?	☐ Yes ☐ No
6.	Is there a written policy w/respect to the use of company vehicles?  If yes, explain:	☐ Yes ☐ No
7.	Are employees allowed to use company vehicles for personal use?	☐ Yes ☐ No
8.	Can family members drive company vehicles?	☐ Yes ☐ No
9.	Explain the driver selection process (age review, independent MVR review, confirmation of proof of valid driver's license):	orimary insurance,
10.	What does the promoter do if an individual is found to have three or more moving violations or type of violation?	a DUI or an OUI-
11.	Does the promoter have a driving safety/training program?	☐ Yes ☐ No

12.	Where are the vehicles being stored?
13.	Are there protections in place at the area where vehicles are stored?
	If yes, please explain:
14.	Is there a concentration of values or exposure (major exposure is within a certain time frame) with respect to this
	insured?
	If yes, explain:
15.	Does the promoter travel to Canada or Mexico?
16.	Description of any high valued vehicles (over \$75k):
17.	Does the promoter have a vehicle maintenance program?
18.	What's the majority radius of the auto fleet?

#### PLEASE PROVIDE THE FOLLOWING WITH THIS QUESTIONNAIRE:

- Five years of currently valued company loss runs
- Copy of master contract or standard template contract with clients
- Copy of master contract or standard template contract with sub-contractors (e.g. food service, liquor, security, maintenance)
- A schedule of events and all activities and ancillary events

ALLEN FINANCIAL INSURANCE GROUP, INC. for the insuring Company shall be permitted but not obligated to inspect the INSURED'S property and operations for UNDERWRITING AND/OR LOSS CONTROL PURPOSES at any time. Neither the right to make an UNDERWRITING AND/OR LOSS CONTROL EVALUATION nor the making thereof nor any report thereof shall constitute an undertaking, on behalf of or for the benefit of any insured, or others, to forecast any accident or its severity or determine or warrant that such property or operations are safe or healthful, or are in compliance with any engineering standards, rules, or regulations. The establishment of underwriting criteria and UNDERWRITING AND/OR LOSS CONTROL EVALUATIONS ARE FOR THE SOLE PURPOSE OF DETERMINING THE INSURABILITY OF CERTAIN PROPERTY AND OPERATIONS, underwriting, and seeking to reduce claims against insurance and are not for the benefit of any insured or third party. The Insured is solely responsible for the safety of its property and operations and shall not rely upon any UNDERWRITING AND/OR LOSS CONTROL evaluations or activities to determine the safety of its property or operations and shall not diminish or forego its own safety practices and procedures.

# I UNDERSTAND THAT ANY FALSE OR MISLEADING INFORMATION ON A QUESTIONNAIRE MAY BE SUBJECT TO CRIMINAL AND CIVIL PENALTIES.

I hereby represent and confirm that the above information, to the best of my knowledge, is true and correct and further certify that I have read all of the questions and answers of this questionnaire.

I confirm that I have read and understand the individual state fraud notices which are a part of this American Specialty questionnaire for coverage. I acknowledge and understand that any person or persons who knowingly and with intent to defraud any insurance company commits a fraudulent insurance act, which is a crime, is subject to criminal and civil penalties.

IT IS UNDERSTOOD AND AGREED THAT THE COMPLETION OF THIS QUESTIONNAIRE SHALL NOT BE BINDING EITHER TO THE PROPOSED INSURED OR TO THE COMPANY UNTIL ACCEPTED BY THE COMPANY OR COMPANIES IN WRITING.

Date	Signature of Insured or Authorized Representative	Title
Send completed form to:	(Please Email Back to the Underwriter)	
	13880 N. Northsight Blvd., Suite C109   Scottsdale, AZ 85260	

Phoenix, AZ 85032 Phone: (602)992-1570